BENGUR BRYAN

Investment Bankers for the Middle Market

Bengur Bryan & Co., Inc. is a leading investment banking firm that provides merger and acquisition services, private placements of equity and debt, and financial advisory services, including valuations, fairness opinions, and restructuring advice. For over 25 years, we have focused on growth stage and middle market companies with enterprise values from \$25 million to over \$300 million. We have specific industry knowledge in the industrial & niche manufacturing, transportation & logistics, consumer & hospitality, business services, and healthcare industries.

We commit senior, experienced investment bankers on every transaction. This focus of talent and experience gives our clients the quality service they require and deserve. As recognized investment bankers specializing in the middle market, we're ideally suited to help our clients reach their highest potential. We welcome your inquiries and referrals with the promise of a prompt and professional response.

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"Bengur Bryan has been an invaluable resource to Sequel for the past decade, and their work to source and close the Altamont transaction for us was expertly executed from beginning to end." Jay Ripley, *Co-Founder & Chairman, Sequel Youth and Family Services*

Dunbar

"Bengur Bryan has been a trusted adviser to the Dunbar company and the Dunbar family, starting with their work over 20 years ago. As we've grown, our relationship with Bengur Bryan has been there, with Chris and Charles and their colleagues providing financing solutions, divestiture services, and sound, dependable advice. Their understanding of our needs as a family business and the value of Dunbar were why we wanted them as advisers on this momentous sale."

> Kevin Dunbar, *President & CEO Dunbar Armored, Inc.*



"Bengur Bryan has been a valuable long-term adviser to South/Win. They provided sound guidance and advice with an always present focus on our best interests. In this transaction, they helped to craft a deal which met our expectations and made sure the transaction process was smooth. I highly recommend Bengur Bryan to a business owner seeking an adviser who will always put their best interests first."

> Will DuBose, *President South/Win, Ltd.*

ANDALOU N A T U R A L S

"With Bengur Bryan it's always been more than business. For Mark and me, they've been a trusted partner for over 15 years, helping us to position our businesses and then take us to the next level when the timing is right. We are now excited and welcome the opportunity to join BWX, a growing leader in the global natural personal care market. The Bengur Bryan team has provided us with the continued market knowledge and M&A skills necessary to achieve our goals, most recently with Andalou Naturals and previously with Avalon Organics and Alba Botanica. Our core values of consumer advocacy, sustainability, and social responsibility align perfectly with Bengur Bryan."

Stacey Kelly Egide and Mark Egide, Co-CEOs & Founders, Andalou Naturals

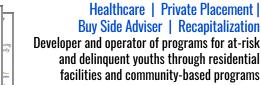
BENGUR BRYAN

Representative Transactions

Industrial and Niche Manufacturing

Transportation and Logistics





Financial Adviser

SEQUEL

eived a majority equity investment from

Altamont

BENGUR BRYAN

Government Services | Buv Side Adviser

Leading government contractor specializing in software engineering, cybersecurity, branding and strategic communications, user experience, mobile, and linguistics solutions

