

Bengur Bryan & Co., Inc. is a leading investment banking firm that provides merger and acquisition services, private placements of equity and debt, and financial advisory services, including valuations, fairness opinions, and restructuring advice. For over 25 years, we have focused on growth stage and middle market companies with enterprise values from \$25 million to over \$300 million. We have specific industry knowledge in the industrial & niche manufacturing, transportation & logistics, consumer & hospitality, business services, and healthcare industries.

We commit senior, experienced investment bankers on every transaction. This focus of talent and experience gives our clients the quality service they require and deserve. As recognized investment bankers specializing in the middle market, we're ideally suited to help our clients reach their highest potential. We welcome your inquiries and referrals with the promise of a prompt and professional response.

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"Bengur Bryan has been an invaluable resource to Sequel for the past decade, and their work to source and close the Altamont transaction for us was expertly executed from beginning to end."

Jay Ripley, Co-Founder & Chairman, Sequel Youth and Family Services



"Bengur Bryan has been a trusted adviser to the Dunbar company and the Dunbar family, starting with their work over 20 years ago. As we've grown, our relationship with Bengur Bryan has been there, with Chris and Charles and their colleagues providing financing solutions, divestiture services, and sound, dependable advice. Their understanding of our needs as a family business and the value of Dunbar were why we wanted them as advisers on this momentous sale."

**Kevin Dunbar, President & CEO
Dunbar Armored, Inc.**



"Bengur Bryan has been a valuable long-term adviser to South/Win. They provided sound guidance and advice with an always present focus on our best interests. In this transaction, they helped to craft a deal which met our expectations and made sure the transaction process was smooth. I highly recommend Bengur Bryan to a business owner seeking an adviser who will always put their best interests first."

**Will DuBose, President
South/Win, Ltd.**

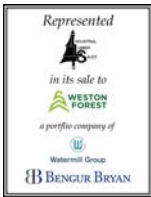


"With Bengur Bryan it's always been more than business. For Mark and me, they've been a trusted partner for over 15 years, helping us to position our businesses and then take us to the next level when the timing is right. We are now excited and welcome the opportunity to join BWX, a growing leader in the global natural personal care market. The Bengur Bryan team has provided us with the continued market knowledge and M&A skills necessary to achieve our goals, most recently with Andalou Naturals and previously with Avalon Organics and Alba Botanica. Our core values of consumer advocacy, sustainability, and social responsibility align perfectly with Bengur Bryan."

Stacey Kelly Egede and Mark Egede, Co-CEOs & Founders, Andalou Naturals

Representative Transactions

Industrial and Niche Manufacturing



Industrial and Niche Manufacturing | Sell Side Adviser

A leading provider of specialized wood-based skids, pallets and related shipping materials



Industrial and Niche Manufacturing | Sell Side Adviser

A leading Aerospace and Defense company providing complex precision machined microwave subsystems and support equipment to the Defense sector



Industrial and Niche Manufacturing | Sell Side Adviser

Supplier of windshield washer fluid for the automotive market and antifreeze for the RV and marine markets, with brands such as Rain-X, Windex, Blue Coral and Krystal Kleer

Transportation and Logistics



Transportation and Logistics | Sell Side Adviser

Leading provider of asset-based transportation and logistics services for domestic clients.



Transportation and Logistics | Sell Side Adviser

Leading niche, asset-based provider of bulk tank truck transportation services and logistic services



Transportation and Logistics | Sell Side Adviser

Specialized transportation logistics provider delivering exceptional quality, safety and security to clients in life sciences and gov/defense sectors

Business Services



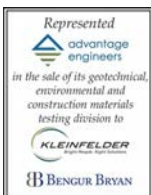
Business Services | Buy Side Adviser

Utilities service provider offering essential energy and environmental infrastructure services throughout Southeast, Midwest regions



Business Services | Sell Side Adviser

Leading nationwide provider of outsourced facility maintenance services, including janitorial services, hard floor and carpet cleaning, and window cleaning



Business Services | Sell Side Adviser

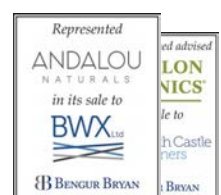
Provider of geotechnical, environmental engineering and construction material testing services to both commercial and government clients in the Mid-Atlantic region

Consumer and Hospitality



Consumer and Hospitality | Sell Side Adviser

Leading international supplier of dinnerware, flatware, and drinkware



Consumer and Hospitality | Sell Side Adviser

Top selling skincare products maker in the natural channel skincare space



Consumer and Hospitality | Recapitalization | Private Placement

One of the largest Planet Fitness franchisees, with 61 locations across five states

Healthcare



Healthcare | Private Placement | Buy Side Adviser | Recapitalization

Developer and operator of programs for at-risk and delinquent youths through residential facilities and community-based programs

Government Services



Government Services | Buy Side Adviser

A leading government contractor specializing in software engineering, cybersecurity, branding and strategic communications, user experience, mobile, and linguistics solutions.