

Bengur Bryan & Co., Inc. is a leading investment banking firm that provides merger and acquisition services, private placements of equity and debt, and financial advisory services including valuations, fairness opinions and restructuring advice. For over 25 years, we have focused on growth stage and middle market companies with enterprise values from \$10 to over \$150 million. We have specific industry knowledge in the industrial & niche manufacturing, transportation & logistics, consumer & hospitality, business services and healthcare industries.

We commit senior, experienced investment bankers on every transaction. This focus of talent and experience gives our clients the quality service they require and deserve. We welcome your inquiries and referrals with the promise of a prompt and professional response. For more information about Bengur Bryan, please visit our website, www.bengurbryan.com.

As recognized investment bankers specializing in the middle market, we're ideally suited to help our clients reach their highest potential.

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"Bengur Bryan has been a trusted advisor to the Dunbar company and the Dunbar family, starting with their work over 20 years ago. As we've grown, our relationship with Bengur Bryan has been there, with Chris and Charles and their colleagues providing financing solutions, divestiture services and sound, dependable advice. Their understanding of our needs as a family business and the value of Dunbar were why we wanted them as advisors on this momentous sale."

Kevin Dunbar, President and CEO
Dunbar Armored, Inc.



"Bengur Bryan has been an invaluable resource to Sequel for the past decade, and their work to source and close the Altamont transaction for us was expertly executed from beginning to end."

Jay Ripley, Co-Founder & Chairman
Sequel Youth and Family Services



"With Bengur Bryan it's always been more than business. For Mark and me they've been a trusted partner for over 15 years, helping us to position our businesses and then take them to the next level when the timing is right. We are now excited and welcome the opportunity to join BWX, a growing leader in the global natural personal care market. The Bengur Bryan team has provided us with the continued market knowledge and M&A skills necessary to achieve our goals, most recently with Andalou Naturals and previously with Avalon Organics and Alba Botanica. Our core values of consumer advocacy, sustainability, and social responsibility align perfectly with Bengur Bryan"

Stacey Kelly Egide (Co-CEO and Founder) and
Mark Egide (Co-CEO and President)
Andalou Naturals



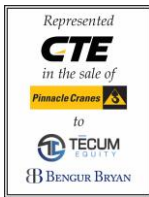
"Bengur Bryan has been a valuable long term advisor to South/Win. They provided sound guidance and advice with an always present focus on our best interests. In this transaction they helped to craft a deal which met our expectations and made sure the transaction process was smooth. I highly recommend Bengur Bryan to a business owner seeking an advisor who will always put their best interests first."

Will Dubose, President
South/Win, Ltd.



Representative Transactions

Industrial and Niche Manufacturing



Industrial and Niche Manufacturing | Sell Side Advisor

Pinnacle Cranes is a leading Link-Belt dealer providing sales, service and rental cranes to across North Carolina and South Carolina



Industrial and Niche Manufacturing | Sell Side Advisor

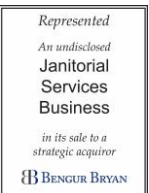
A leading online supplier of a full line of hydraulic hoses and fittings, as well as many other products for hydraulic and pneumatic service



Industrial and Niche Manufacturing | Sell Side Advisor

Supplier of windshield washer fluid for the automotive market and antifreeze for the RV and marine markets including brands such as Rain-X, Windex, Blue Coral and Krystal Kleer

Business Services



Business Services | Sell Side Advisor

Leading nationwide provider of outsourced facility maintenance services, including janitorial services, hard floor and carpet cleaning, and window cleaning



Business Services | Sell Side Advisor

Provides geotechnical, environmental engineering, and construction material testing ("CMT") services to both commercial and government clients in the Mid-Atlantic region of the United States



Business Services | Buy Side Advisor

Provides IT consulting and staffing services on a variety of client projects including ERP planning / implementation, business intelligence, and infrastructure/data center management

Transportation and Logistics

Transportation and Logistics | Sell Side Advisor | Private Placement

Leading nationwide provider of technologically advanced, integrated cash management, logistics and loss prevention products and services



Transportation and Logistics | Sell Side Advisor

Leading niche, asset-light provider of dedicated contract carriage and specialized logistic services



Transportation and Logistics | Sell Side Advisor

Provides short-haul trucking and warehousing services for customers across several industries



Consumer and Hospitality

Consumer and Hospitality | Sell Side Advisor | Private Placement

Designs, develops and markets tableware for high-end commercial foodservice and luxury consumer markets



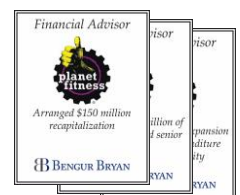
Consumer and Hospitality | Sell Side Advisor

Top selling facial skin care products brand in the natural channel



Consumer and Hospitality | Recapitalization | Private Placement

One of the largest Planet Fitness franchisee's, with 61 locations across five states



Healthcare

Healthcare | Private Placement | Buy Side Advisor | Recapitalization

Develops and operates programs for at-risk and delinquent youths through residential facilities and community based programs



Healthcare | Sell Side Advisor

The leading designer and supplier of functional electrical stimulation ("FES") therapy systems that help adults and children with neurological impairments to achieve their full recovery potential

