

Bengur Bryan & Co., Inc. is a leading investment banking firm that provides merger and acquisition services, private placements of equity and debt, and financial advisory services including valuations, fairness opinions and restructuring advice. For over 25 years, we have focused on growth stage and middle market companies with enterprise values from \$10 to over \$150 million. We have specific industry knowledge in the business and healthcare services, transportation and logistics, industrial growth, and consumer industries.

We commit senior, experienced investment bankers on every transaction. This focus of talent and experience gives our clients the quality service they require and deserve. We welcome your inquiries and referrals with the promise of a prompt and professional response. For more information about Bengur Bryan, please visit our website, www.bengurbryan.com.

As recognized investment bankers specializing in the middle market, we're ideally suited to help our clients reach their highest potential.

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"Bengur Bryan has been a trusted advisor to the Dunbar company and the Dunbar family, starting with their work over 20 years ago. As we've grown, our relationship with Bengur Bryan has been there, with Chris and Charles and their colleagues providing financing solutions, divestiture services and sound, dependable advice. Their understanding of our needs as a family business and the value of Dunbar were why we wanted them as advisors on this momentous sale."

Kevin Dunbar, President and CEO
Dunbar Armored, Inc.



"Bengur Bryan has been an invaluable resource to Sequel for the past decade, and their work to source and close the Altamont transaction for us was expertly executed from beginning to end."

Jay Ripley, Co-Founder & Chairman
Sequel Youth and Family Services



"With Bengur Bryan it's always been more than business. For Mark and me they've been a trusted partner for over 15 years, helping us to position our businesses and then take them to the next level when the timing is right. We are now excited and welcome the opportunity to join BWX, a growing leader in the global natural personal care market. The Bengur Bryan team has provided us with the continued market knowledge and M&A skills necessary to achieve our goals, most recently with Andalou Naturals and previously with Avalon Organics and Alba Botanica. Our core values of consumer advocacy, sustainability, and social responsibility align perfectly with Bengur Bryan"

Stacey Kelly Egide (Co-CEO and Founder) and
Mark Egide (Co-CEO and President)
Andalou Naturals

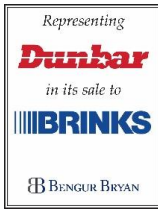


"Bengur Bryan has been a valuable long term advisor to South/Win. They provided sound guidance and advice with an always present focus on our best interests. In this transaction they helped to craft a deal which met our expectations and made sure the transaction process was smooth. I highly recommend Bengur Bryan to a business owner seeking an advisor who will always put their best interests first."

Will Dubose, President
South/Win, Ltd.



Representative Transactions

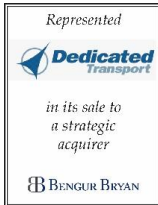


Transportation and Logistics | Sell Side Advisor

Leading nationwide provider of technologically advanced, integrated cash management, logistics and loss prevention through an array of innovative products and services

Industrial and Business Services | Sell Side Advisor

Manufactures, distributes, and sells locking rings for industrial drums and component parts for steel, plastic and fiber drums and pails



Transportation and Logistics | Sell Side Advisor

Leading niche, asset-light provider of dedicated contract carriage and specialized logistic services

Consumer, Hospitality and Entertainment | Recapitalization

One of the largest Planet Fitness franchisee's, with 42 locations across five states

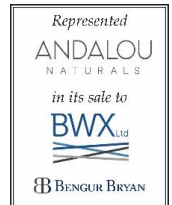


Transportation and Logistics | Sell Side Advisor

Provides short-haul trucking and warehousing services for customers across several industries

Consumer, Hospitality and Entertainment | Sell Side Advisor

Top selling facial skin care products brand in the natural channel



Industrial and Business Services | Sell Side Advisor

Supplies windshield washer fluid for the automotive market and antifreeze for the RV & marine markets including brands such as Rain-X, Windex, Blue Coral and Krystal Kleer

Consumer, Hospitality and Entertainment | Sell Side Advisor

Designs, develops and markets tableware for high-end commercial foodservice and luxury consumer markets



Industrial and Business Services | Buy Side Advisor

Provides IT consulting and IT staffing services on a variety of client projects including ERP planning/implementation, business intelligence, and infrastructure/data center management

Healthcare | Private Placement

Develops and operates programs for at-risk and delinquent youths through residential facilities and community based programs



Industrial and Business Services | Private Placement

Full-service marketing and advertising agency offering strategic marketing, planning, and creative development for all media and digital strategy solutions

Healthcare | Private Placement

Provides cost effective laboratory blood testing for the early detection of common diseases, management of ongoing medical treatment and other wellness screening purposes



Industrial Business Services | Sell Side Advisor

Manufactures silicon tape and rubber-insulated wire

Healthcare | Recapitalization

Develops and operates programs for at-risk and delinquent youths through residential facilities and community based programs

